# Vivify Trucks, Inc.

Democratizing Wellbeing Pitch Deck | June 22, 2021

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Vivify Trucks Inc. is aiming to develop hardware/software to retro-fit large semi trucks in the future with Level III (eyes-off) self-driving technology to alleviate driver fatigue and reduce accidents involving large trucks. With our kit, truck operators will be able to operate their large haul trucks from a sense of wellbeing. We are the first company to focus in the south of Canada and in the north of U.S.A.

### The problem

#### **Uptime & Driver Retention**

Why is driver turnover in trucking so high?, FreightWaves Staff, Freight Waves, Online 2017 Freightwaves.com

#### Safety

The Human Element in Shipping, Michael L. Barnett and Claire H. Pekcan, Southampton Solent University, Southampton, UK); Encyclopedia of Maritime and Offshore Engineering, online © 2017 John Wiley & Sons, Ltd.

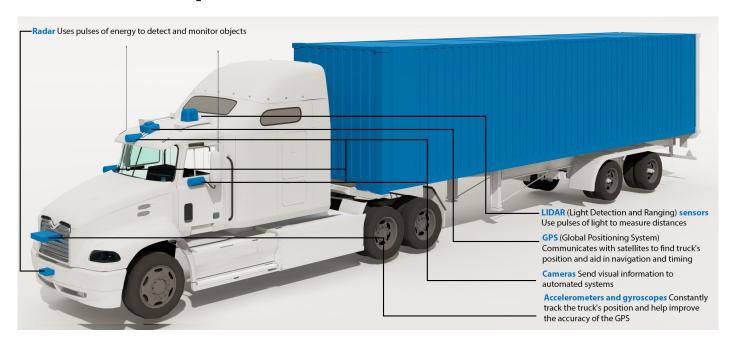
### **The Product**



### More information about the product

- 1) Reduce fuel/energy consumptions (between 30% to 35%)
- 2.a) Reduce crash accidents (by up to 90%)
- 2.b) Cope with WINDS, ROADS CRACKS, SNOW & ICE
- 3) Reduce insurance costs (by up to 90%)
- 4) Reduce truck repair and maintenance costs (Brakes, Tires, Suspensions) (by up to 40%)
- 5) Be more environmental friendly
- 6.a) Reduce journey times as trucks would not need to stop (by up to 8 hours per day) (less traffic congestion too)
- 6.b) Give happiness and social interaction and it has been shown to directly impact longevity
- 6.c) Converts the monotony and stress of travel into productive time

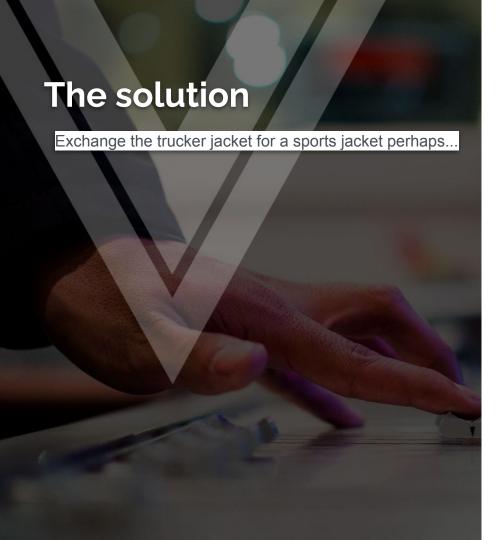
### **Product Concept**





### Levels of Driving Autonomation (1.)

- Level 0 No Automation
- Level 1 Hands on, Human Driver Monitors Environment
- Level 2 Hands off, Human Driver Monitors Environment
- Level 3 Eyes off, Automated System Monitors Environment
- Level 4 Mind off, Automated System Monitors Environment
- Level 5 Steering Wheel Optional, Automated System Monitors Environment





Truck Drivers operate vehicles only at heavy traffic, construction, and urban roads. Otherwise, the truck drives itself using level III (eyes off) technology in a safe and reliable manner.

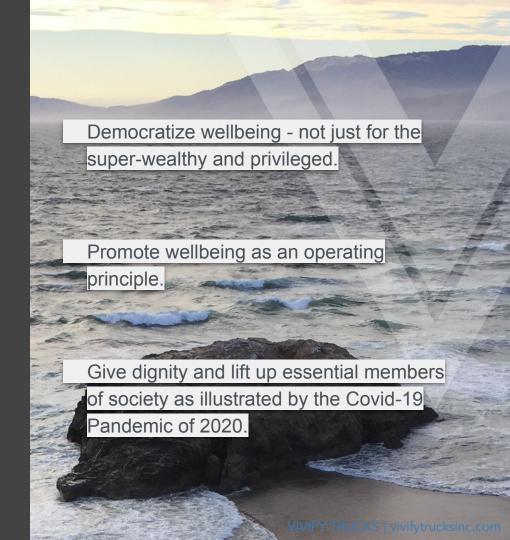


Ultimately, the point is for the truck operator to operate their large haul trucks from a sense of well being resulting in improved driver retention and safety.



While on the highway, truck drivers have more time to connect with their loved ones reducing the sense of isolation while being on the road for weeks at a time. Video chat while on the highway will be safe. Driver retention goes up resulting in bottom line going up.

# Stepping back...



#### **Core Features**

#### Feature 1

Several safe maneuvers calculated at any given instant

#### Feature 2

15 sec of safe path (except when platooning)

#### **Feature 3**

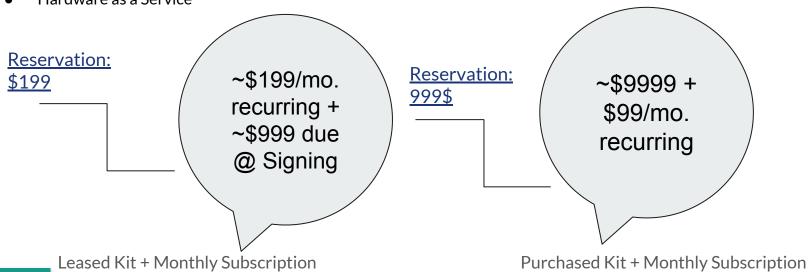
Conversational Al

#### **Feature 4**

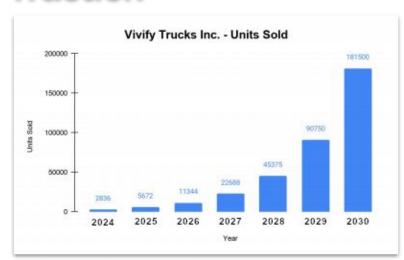
Platooning Capability

### **Business Model**

- Hardware + Service
- Hardware as a Service



#### **Traction**



#### 1. Source:

https://www.businesswire.com/news/home/20191002005390/en/Life-Cycle-and-TCO-Analysis-of-Class-8-Trucks-in-North-America-2018-2032-TCO-Over-a-15-year-Diesel-Truck-Life-Cycle-is-Estimated-to-be-2.28-Million---ResearchAndMarkets.com

2. Source:

\$7K

Signing Bonus Offered to Drivers

\$8.8<sup>2</sup> Billion

Turnover Costs for Truckload Industry

\$2.3 <sup>1</sup> Million

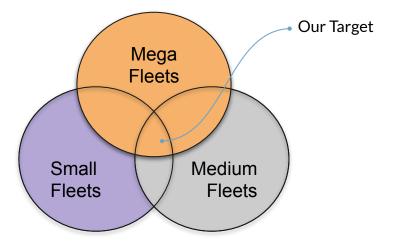
Total Cost of Ownership over a 15 year period



Cost of Turnover/Driver

### **Target Customers**

- Small Fleet Operators < 20 Trucks</li>
- Medium Fleet Operators ~ 200 Trucks
- Mega Fleet Operators > 5K Trucks



### **Go To Market Strategy**

### Establish a Trucking Company & Shops for installation

We plan to establish a small trucking company to immediately generate revenue. Within the first few years after release of our product, we will establish (in stages) our shops at a few major trucking hubs in United States & in Canada where our kits will be installed.

#### **Partnerships**

Nvidia | Pilot (Bookkeeping, CFO services) | Non-Fiction (Industrial Design)

Note: Pilot and Non-Fiction partnerships are likely

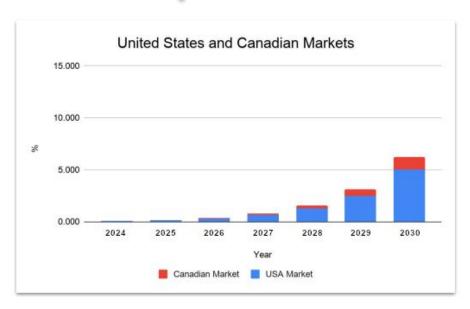
AloT Canada, Propulsion Québec, Écotech Québec

We welcome other suitable partnerships as well.

#### **Digital Marketing**

With the help of Nvidia and other partnerships we aim to let our prospective customers know of our offering, how it can improve their bottom line, and allow truck operators to operate their trucks from a sense of wellbeing. We aim to have close relationships with our customers - prior to year 2 of development, we aim to have reserved units.

### **Market Capture**



Our initial goal is to capture 10% of the market in United States & Canada. In 2016 there were 3.63 million registered Class 8 trucks.

Within a few years, we can then expand in Canadian markets with the eventual aim of being a global company.

We are the first company to focus on the markets of the south of Canada and on the north of United States

### **Competitive Landscape**

Autonomy Level	Vivify Trucks Inc.	Aurora Innovation	Tusimple	Embark Trucks
Level 0				
Level 1				
Level 2				
Level 3	Х			
Level 4	X	Х	X	X
Level 5				

Note: As of 12/9/2020, there are no other company aiming to retrofit trucks in the same way. While our main focus is to retrofit trucks, we will consider producing aftermarket kits for new trucks and working with an existing truck manufacturer on new designs with our kits fully integrated.

### **Unique Advantages**



We aim to retrofit long haul Class-8 trucks.



We aim to make safe driving maneuvers as our most important features.



We will offer Level III
(eyes off) and IIII tech
which is more readily
available and gain the
respect of truck
operators all over the
world.



We are aiming to promote and democratize wellbeing.

### **Partnerships & Programs**

We are a proud member of the Nvidia Inception Program as well as the Nvidia Drive Developer Program @nvidiadrive.

We gain cutting-edge technology and access to experts through the @NvidiaAl Inception Program.





#### **Norvin B. Cuentas**

Co-Founder, Engineer

Ex-Intel Startup Initiatives Team | Lean Six Sigma Professional San Diego, CA, USA

#### **Jonathan Després**

Co-Founder, Sales/Marketing/Finances

Serial Entrepreneur | Futurist | MBA to be, HBS

Trois-Rivieres, Quebec, Canada

#### Our teams' skills at Vivify Trucks Inc. currently, that we know we utilize:

1) Data Science, Data Analysis, Data Visualization using Tableau, Big Data Management, Machine Learning, Deep Learning 2) Python, R (Programming Language), C++ 3) Tensorflow, YOLO 4) Business Analysis 5) Application building using Python in Tkinter 6) Convolutional Neural Network, Region Based Convolutional Neural Networks, Natural Language Programming, Artificial Neural Network 7) WebApp development: Django, Flask 8) A system based on development boards (Arduino, Node MCU, Bluechip, Teensy, Raspberry Pi, BeagleBone, Edison...) 9) Proteus, P-Spice, HFSS 10) Bluetooth, WIFI, Zigbee, LoRa, Lidar etc. 11) Programming firmware of Microcontroller & embedded C 12) AWS 13) Electronics Hardware Architecture 14) PCB layout designing, providing GERBER 3D files using Altium, EAGLE, Kicad, EasyEDA... 15) Autocad/ Autodesk 3ds Max/ Solid Works 16) Relational Database Management Systems: MySQL, Oracle, MS SQL Server, PostgreSQL 17) OpenCV, PyTorch 18) ETL pipelines for storing data into cloud-based data warehouses 19) STL, Keras, Caffe, Qt 20) MATLAB, SQL 21) AWK, sed, Unix Shell 22) Linux, Windows 23) StereoVision, SSD, NumPy 24) pandas 25) PyQt, TeamCity, Gerrit, Git 26) Apache Archiva, JaCoCo, Perforce, Redmine, SonarQube 27) UML, xWiki, OTRS 28) Mikro C 29) LUA 30) Atmel Studio 31) Keil 32) ARM 33) PIC 34) AVR 35) ESP 36) GCC 37) Creating Schematics 38) PCB in Proteus 39) Digital Marketing, Cold Calling, Sales, Calling Centers, Sales Training, Email Marketing, Social Networks Advertising, Search Ads, SEO, Video Ads.

We can give you more information on our team (The Vivify Trucks Family) if you are interested.

#### **Milestones**

#### January 2022

Move-into office (contingent upon Covid), Assemble core leadership/technical team, Establish a trucking company

#### **June 2023**

Continue to Develop Prototype, Continue to engage potential customers

#### October 2023

Refine product, Strategic actions towards product release Q4 2023 or perhaps Q1 2024

Jan Feb Mar Apr May Jun Jul Aug Sept Oct Nov De

#### **March 2022**

Purchase trucks, Begin prototype assembly/development, Product development w/ partners

#### **July 2023**

Conduct initial tests within closed course to verify and validate basic feature sets

# Financial Projections

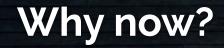
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	2024	2025	2026	2027	2028
SG&A	\$1,187	\$3,066	\$49,445	\$57,287	\$114,572
COGs	\$0	\$0	\$128,556	\$148,947	\$297,887
CAPEX	\$246	\$289	\$3,956	\$4,583	\$9,166
Revenue	\$0	\$0	\$197,778	\$229,149	\$458,288
Gross Profit	\$0	\$0	\$69,222	\$80,202	\$160,401
Net Profit					
(before taxes)	\$0	\$0	\$15,822	\$18,332	\$36,663
Cash Flow	-\$1,433	-\$3,355	\$15,822	\$18,332	\$36,663
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Note: Values in 1000

### **Project Costs**

**Normal Project Costs** 

**Small Project Costs** 



Proven technology | Maturing supply chain | Incessant Driver Turnover | Prevailing Safety Concerns | Relatively large talent pool to develop tech | Long list of partners from business & tech perspective | Open market with large potential for profit



# **Funding Request**

For seed capital we want 1 000 000\$USD.

Contact Jonathan Després if you are interested to book an online meeting for that.

### We can have customers with

Coyote Go, Carrier 360, Carrier Dashboard, Amazon Relay, Uber Freight, Trucker Path, Available Loads, Carrier, another Available Loads, Next Load, Loadsmart, Doft, Dat Load, 123 Loadboard, Truck Stop, Loadlink.

### Potential customers of Vivify Trucks

Rexall, Aerie, ALDO, American Eagle, Bass Pro Shops, Bath & Body Works, Bed Bath & Beyond, The Beer Store, Bikini Village, Cabela's, Club Piscine Super Fitness, Les thés DAVIDsTEA, DeSerres, DoorDash, Foot Locker, Golf Town, H&M. Home Hardware, La Senza, la Vie en Rose, Mastermind Toys, Nintendo, GAP, Old Navy, Banana Republic, PetSmart, PlayStation Store, Renaud-Bray, The Société des alcools du Québec, Second Cup, Sport Chek, Sporting Life, Starbucks, The Children's Place, Tim Hortons, Toys R Us / Babies R Us, Minimoc, A&W Canada, Air Canada, Amazon.ca, Avis Rental Car, Banana Republic, Bayshore, Best Buy, Best Western, Bier Markt, Boston Pizza, Budget Rental Car, buybuy BABY, La SHOPPING! Cadillac Fairview, Canadian Tire, Canvon Creek Restaurant, Centre Eaton de Montréal. Chapters, Cineplex Divertissement, Coles Books, CrossIron Mills, CWT Voyages, Dollarama, East Side Mario's, Hôtels Fairmont, Food Basic, Les Galeries de la Capitale, GAP Canada, Tigre Géant, Global Hotel, Grocery Gateway, Harry Rosen, Harvey's, Hillcrest Mall, Holt Renfrew, Home Depot, HomeSense, Hotels.com, La Baie d'Hudson, IKEA, Indigo, Inspired Dining, Instacart, Ivanhoé Cambridge, Jack Astor's Bar and Grill, Pharmacie Jean Coutu, JOEY Restaurants, Kelsey's, Kent, Kernels Popcorn, PFK, Kingsway Mall, Landmark Cinemas, Les Promenades Gatineau, Longo's, Lowe's, Iululemon, MAC Cosmetics, L'Equipeur, Marshalls, McDonald's, Metro (Ontario), Metro (Québec), Metropolis at Metrotown, milestones, Montana's BBQ & Bar, Moxie's Grill & Bar, New York Fries, Nordstrom, Nordstrom Rack, Old Navy, Oliver & Bonacini Restaurants, Örigine artisans hôteliers, OVO, Oxford, Petro-Canada, Pharmaprix, Pizza Hut, Pizza 73, Pizza Pizza, Porter Airlines, RBC, Red Lobster, REDS Wine Tavern, Le Quartier DIX30. The Rec Room. Réno-Dépôt, RONA, Roots, Saks Fifth Avenue, Saks OFF 5TH, Scaddabush Italian Kitchen & Bar, Scarborough Town Centre, Sephora, Shoppers Drug Mart, Simons, Southcentre Mall, La Source, Square One Shopping Centre, BUREAU EN GROS, SUBWAY, Super C. Swiss Chalet, Taco Bell, Thai Express, The Chopped Leaf, The Keg Steakhouse + Bar, The Pickle Barrel, TJX Canada - WINNERS, HomeSense, Marshalls, TOPSHOP TOPMAN, Upper Canada Mall, Vaughan Mills, Urban Barn, Walmart, Wayfair.ca, WaySpa, Wendy's, WestJet, Whole Foods Market, Willow Stream, William Ashley, WINNERS, Yorkdale Shopping Centre, YUM! Brands

### Various information

We are a registered federal company, we have a registered trademark & we have a business bank account with <u>RBC</u>. We have accounts with providers, partnership and membership with: NVIDIA, AloT Canada, Ecotech Québec & Propulsion Québec. We did research according to our field since 2016. We discuss with <u>MITACS.ca</u>, in order to make an international research laboratory. MITACS invest 50% of the research. The minister of innovation of Québec will invest 25% so in total we have 75% of funding available. We advertise our company on Google with more than **1354** keywords. **More info:** it costs minimum 3 million \$+ to go public and get hundreds of millions on NYSE. We know how to go public or how to make an IPO. We invite you to look the <u>fees</u> to another public market for entrepreneurs (The Canadian Securities Exchange, or CSE). <u>ScaleAl.ca</u> is interested to help us when we will get funding too, they can provide around 1 million \$ too. We plan to go on StartEngine and on Republic.co too in the United States. We can set up an Investor Outreach Campaign by the Investment Banking Team of Shishir Gupta too.

# Our design facility



Click here to enlarge the image

### **Shareholders**

We manage our shares and our shareholders with the online tool Eqvista, we can also issue shares certificates for you and send them to you. We invite you to become a shareholder. You can contact Jonathan at <a href="mailto:jonathan@vivifytrucksinc.com">jonathan@vivifytrucksinc.com</a> for that. Upon investment we can provide a 409a valuation.

### **More information**

Click on the link below to get more information about our company:

https://vivifytrucks.ai/Vivify-Trucks-Document-2.pdf